## Account Change Card

*All changes require member's signature below	N
Questions? Call Member Service 800.992.2226	



Account Number:	 	S	Suffix(es):	
Name Change				
Former Name:				
New Name:	 			
Address Change				
Former Address:	 			
New Address:	 			
Associate(s) Change	Payable on Death (POD)	D Joint Owne		Payable on Death (POD)
Associate(s) Change	Payable on Death (POD)	□ Joint Owne Name:	er 🗆	Payable on Death (POD)
Associate(s) Change U Joint Owner Name: Address:	Payable on Death (POD)	□ Joint Owne Name: Address:	er 🗆	Payable on Death (POD)
Associate(s) Change Joint Owner Jame: Address: City, State, Zip:	Payable on Death (POD)	□ Joint Owne Name: Address: City, State, Zip:	er 🗆	Payable on Death (POD)
Associate(s) Change Joint Owner Name: Address: City, State, Zip: Date of Birth:	Payable on Death (POD)	□ Joint Owne Name: Address: City, State, Zip: Date of Birth:	er 🗆	Payable on Death (POD)
Name:        Address:        City, State, Zip:        Date of Birth:	Payable on Death (POD)	□ Joint Owne Name: Address: City, State, Zip: Date of Birth: Home Phone:	er 🗆	Payable on Death (POD) TIN: Cell Phone:

## **Beneficiary Change for Life Savings Insurance**

as my beneficiary, if living, to receive any and all sums of money, herein called "insurance proceeds", paid under and by virtue of the terms and conditions of the Group Insurance Policy, Credit Union Life Savings Insurance (also called Life Savings Insurance) of the Minnesota Life Insurance Company to the said credit union. This designation takes precedence over any earlier designation wherever and however made. I hereby reserve the right to change the beneficiary herein designated. Payments of insurance benefits to a designated beneficiary or, if none, to the person the credit union determines is entitled to the Insurance Proceeds under the terms of the policy shall discharge the credit union from any all liability to the extent of such payment.

CU USE ONLY
Changed By:
Date:
OFAC: