

New Member Account Checklist

You're a WCTFCU Member. What's Next?

Use this checklist as a guide to get you started.



Online Banking

- ☐ Register for online banking at wctfcu.com.
- ☐ Set up transfers between your account at WCTFCU and other financial institutions.
- ☐ Enroll in **eStatements**.
- ☐ Enroll in the **SavvyMoney** tool for free access to your credit score and credit report.

Online Bill Pay

- ☐ Print out bill pay payees and recurring payment information from other financial institutions.
- ☐ Set up bill pay with payee and payment information.
- ☐ Set up one-time and recurring payments.

Mobile Banking

- ☐  Download WCTFCU's mobile banking app to your smartphone or tablet. Find it in the Apple App store or in Google Play.

Digital Wallet

- ☐ Add your WCTFCU debit and credit cards to your mobile device.

Checking Account

- ☐ Update external transfer accounts (utilities, gym membership, credit card payments, etc.) with your new WCTFCU account number and WCTFCU routing number: 211179607.

Direct Deposit

Set up direct deposit or payroll deduction.

- ☐ Download a direct deposit form at wctfcu.com.

Fraud Protection

- ☐ Set up Account Alerts in online banking.
- ☐ Set up Card Controls in online banking to protect your WCTFCU credit card.
- ☐  Download the CardValet App to register your WCTFCU debit card to protect against fraud.